

# Affordable Housing Application

January 1 – December 31, 2009

Focus on Energy, Wisconsin's energy efficiency and renewable energy program, is looking to partner with affordable housing builders, remodelers or operators of transitional housing to make new and existing homes more affordable by reducing monthly energy costs.

Qualified organization must have a 501(c)3 IRS or local unit of government status. Project(s) must be owned by an eligible organization, and that organization must demonstrate that project(s) will meet an end-user occupancy requirement of 80% of county median income.

| Business Information  |  |                           |          |
|---|--|---------------------------|----------|
| Contact Name:   |  | Title:                    |          |
| Company Name:   |  | Phone:                    | (      ) |
| Address:  |  | Fax:                      | (      ) |
| City/State/Zip:   |  |                           |          |
| Web site:   |  | Tax ID:                   |          |
| Neighborhood Stabilization Program (NSP) projects application. <input type="checkbox"/> Yes <input type="checkbox"/> No   |  |                           |          |
| Project Information (use additional sheet for more projects)  |  |                           |          |
| Select 'Housing Type' for each project address (descriptions of each are on back)   |  |                           |          |
| <b>Project Address:</b>   |  | <b>City / State / Zip</b> |          |
| <input type="checkbox"/> New, single-family <input type="checkbox"/> Existing, single-family rehab<br><input type="checkbox"/> Congregate living <input type="checkbox"/> Existing, single-family, mortgage |  |                           |          |
| <b>Project Address:</b>   |  | <b>City / State / Zip</b> |          |
| <input type="checkbox"/> New, single-family <input type="checkbox"/> Existing, single-family rehab<br><input type="checkbox"/> Congregate living <input type="checkbox"/> Existing, single-family, mortgage |  |                           |          |
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| <b>Project Address:</b>   |  | <b>City / State / Zip</b> |          |
| <input type="checkbox"/> New, single-family <input type="checkbox"/> Existing, single-family rehab<br><input type="checkbox"/> Congregate living <input type="checkbox"/> Existing, single-family, mortgage |  |                           |          |
| Please answer the following questions   |  |                           |          |
| 1. If more program funds were available, how many more projects would you enter into the Affordable Housing Program? _____  |  |                           |          |
| 2. How many more projects would you consider applying for next year? _____  |  |                           |          |

## **HOW TO PARTICIPATE:**

Incentives are based on building types (see above). Each building type has a required process and incentive structure. An application can be requested by contacting Affordable Housing Staff at 888.509-3247. Complete this application; include all projects by building type and address. Either e-mail the application to [dawnf@weccusa.org](mailto:dawnf@weccusa.org) or fax to 608-249-0339. A Focus on Energy account representative will contact you within two weeks to facilitate the actuation of each project.

Focus on Energy reserves the right to terminate this grant award in whole or in part due to the recipient's failure to fulfill the terms certified in this agreement, or due to limitation of funds.

## **ELIGIBILITY / REQUIREMENTS / INCENTIVES:**

### ***New, single-family***

- Incentive/grant - \$2,500 per unit with a maximum of \$15,000 per organization
- Organization must have a 501(c)3 IRS or local unit of government status. Organization must demonstrate future occupants will meet end-user income requirement of 80% of county median income.
- Verification of Wisconsin ENERGY STAR Homes certification.
- Project(s) is/are in a participating Focus utility.
- Complete Focus Market Provider Agreement and an Affordable Housing Application.
- Verification of Focus education seminar/training or on-site individualized training by a program consultant.

### ***Existing, single-family, major rehab***

- Incentive/grant - \$3,000 per unit with a maximum of \$15,000 per organization. Maximum incentive does not apply when related to Neighborhood Stabilization Program grant
- Organization must have a 501(c)3 IRS or local unit of government status. Organization must demonstrate future occupants will meet end-user income requirement of 80% of county median income.
- Project must be in the Home Performance with ENERGY STAR Program with performance targets: 1) air tightness limit – .35 cfm/sq ft shell area; 2) ventilation – ASHRAE 62.2; 3) design for and attain a score of 80 on the Home Energy Rating System (HERS) index. (Note: This will require hiring a Home Performance with ENERGY STAR consultant).
- Project(s) is/are in a participating Focus utility.
- Complete Focus Market Provider Agreement and an Affordable Housing Application.
- Verification of Focus education seminar/training or on-site individualized training by a program consultant.

### ***Congregate living***

- Organization must have a 501(c)3 IRS or local unit of governmental status. Organization must have ownership of project.
- Incentive: \$3,000 per unit, \$15,000 maximum per organization
- Project could be an emergency shelter, transitional housing, or homeless prevention program as determined by the Department of Commerce.
- The type of housing must be of the single-family residential type. Other types of housing will be considered on a case-by-case basis or referred to the appropriate program area.
- No cost direct install of shower heads, CFLs bulbs, and an energy audit. Installation of three (3) measures from the energy audit, one of which must be an air sealing measure.
- Project(s) is/are in a participating Focus utility.
- Complete Focus Market Provider Agreement and an Affordable Housing Application.
- Verification of required Focus education seminar/training.

**Existing, single-family, mortgage (Not available at this time.)**

- Incentive/Grant - \$3,000.
- Project meets end user 80% of county median income requirement.
- Owner must meet WHEDA First Time Homeowner Program requirements. Note: specific details are being finalized.
- Owner must obtain a WHEDA loan.
- Installation of three (3) measures from the energy audit, one of which must be an air sealing measure. (Note: This will require hiring a Home Performance with ENERGY STAR consultant).
- Project(s) is/are in a participating Focus utility and sign a market provider agreement.

To be filled in by business representative

**BUSINESS APPROVAL:**

By signing this application, the business is submitting the above-mentioned projects are for approval. Additional projects may be added at a later date.

|               |  |        |  |
|---------------|--|--------|--|
| Signed:       |  | Date:  |  |
| Printed Name: |  | Title: |  |

To be filled in by program staff

**FOCUS ON ENERGY APPROVAL:**

Focus acknowledges the above-mentioned projects are for approval. Additional projects may be added at a later date.

|               |  |        |  |
|---------------|--|--------|--|
| Signed:       |  | Date:  |  |
| Printed Name: |  | Title: |  |